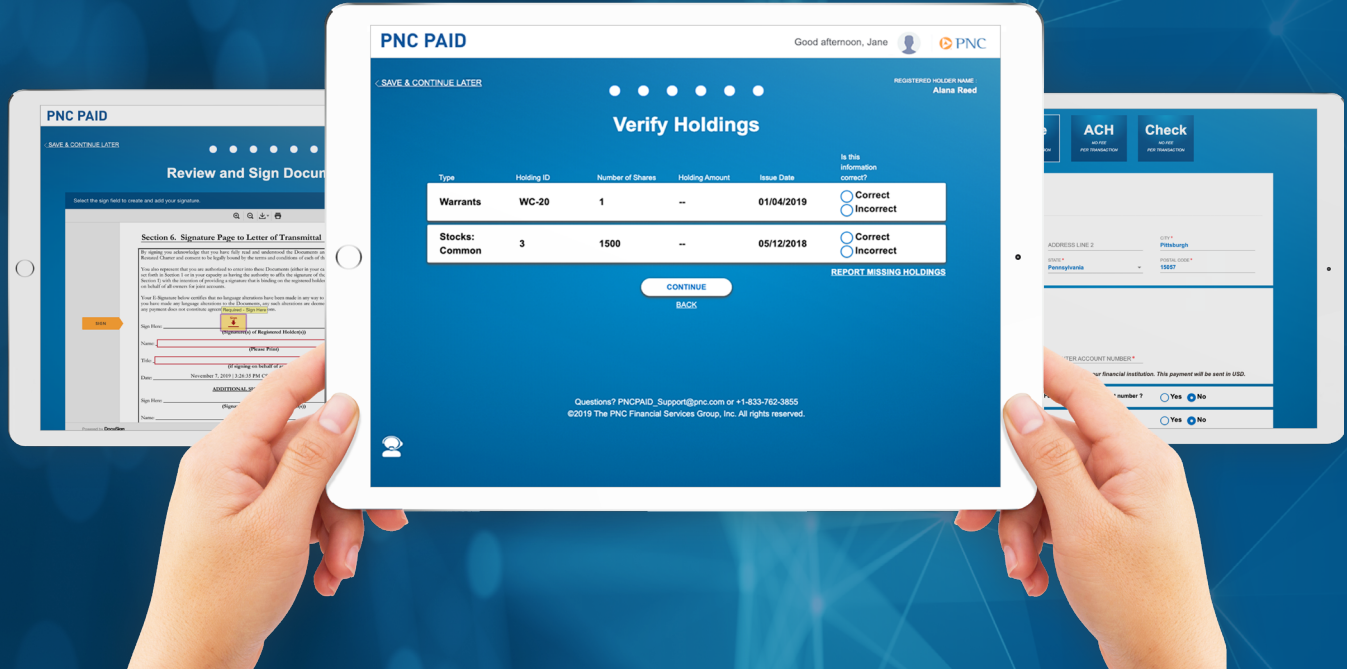


## TREASURY MANAGEMENT

# TRANSFORM M&A PAYMENTS WITH PNC PAID



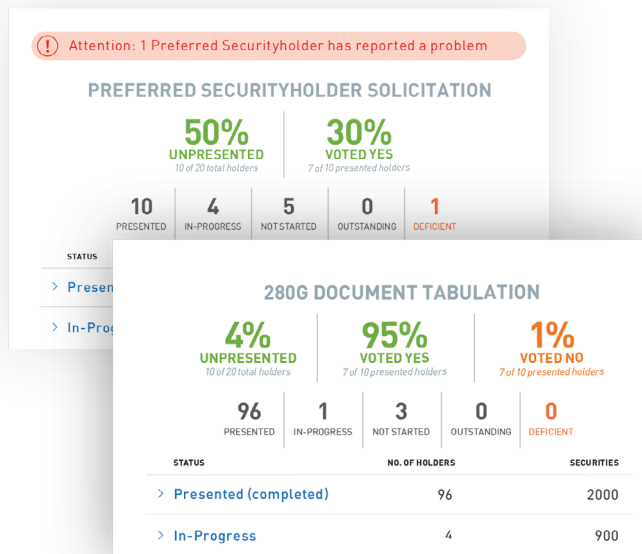
## AN INNOVATIVE ONLINE SOLUTION

PNC PAID can eliminate paper-based payment processes in merger and acquisition (M&A) transactions. The online portal allows security holders to complete and submit deal documents online via mobile or desktop applications. It's quick and simple and delivers payments faster than conventional processes.

PNC also manages compensation payments to former employees, eliminating the pain of keeping seller's payroll open after closing. We provide flexible solutions for current and former employees to ensure that vested and unvested payments are made in a timely manner.

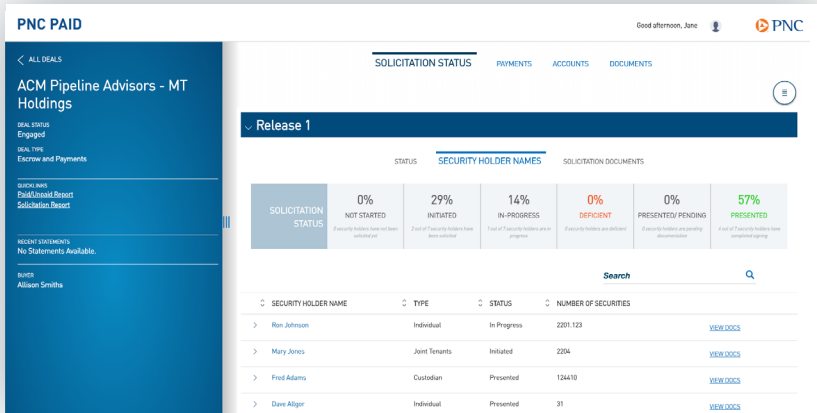
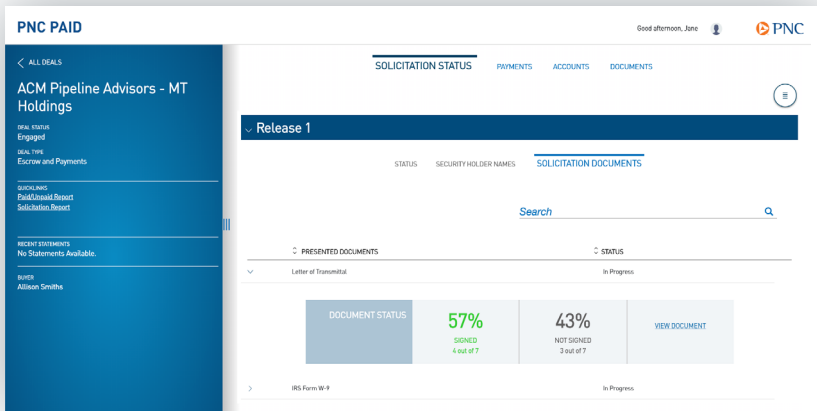
## SEND. SIGN. CLOSE. SIMPLIFY PRE-CLOSING SOLICITATION

PNC PAID transforms the time-consuming process of printing and mailing the many pre-closing deal documents. It also collects signatures and tallies results.



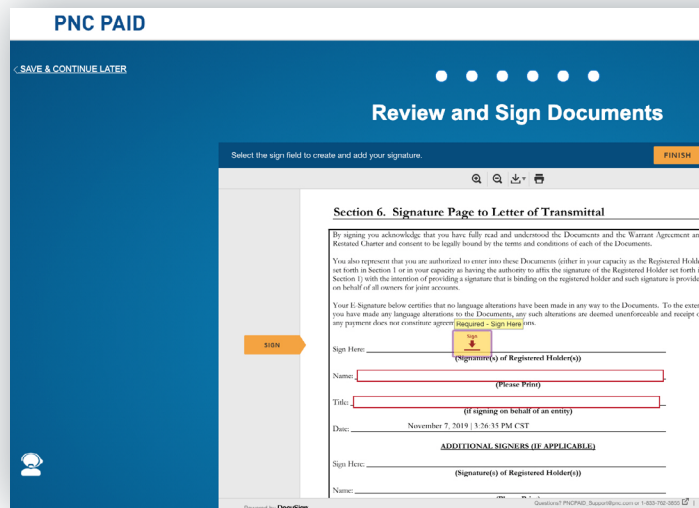
## ACCESS A PERSONALIZED DEAL DASHBOARD

PNC PAID provides buyers, sellers, counsel and other deal parties with direct access to key information on their current and prior deals and allows them to monitor deal progress in real time. Solicitation and payment status, transaction activity and more are immediately available.



## REVIEW AND SIGN DEAL DOCUMENTS QUICKLY AND EASILY

Security holders can quickly and securely review, complete and electronically sign deal documents in minutes — from anywhere they have online access. Our personalized signing experience enables deal documents to be completed accurately the first time, saving time and expediting payments.



## MANAGE PAYMENT INFORMATION

Security holders can manage payment information online, choose payment method (Fedwire, ACH or check) and view their deal payment status. The easy-to-use platform is available 24/7/365.

Good morning!

**SECURITIES & PAYMENTS**

Your Holdings

TYPE	SUBTYPE	HOLDING ID	HOLDINGS ISSUE DATE	AMOUNT UNPAID	AMOUNT PAID
Stock	Common	CS-1	01/15/2015	\$0.00	\$252,221.12
Stock	Common	CS-4	05/25/2018	\$0.00	\$714,123.89
Stock	Preferred	PA-5	09/13/2018	\$500,000.00	\$1,920,077.78
<b>TOTAL PAYMENTS:</b>				<b>\$2,886,422.79</b>	

**DOCUMENTS**

*Amount: Ascending*

Payment Method

# MAINTAIN CONTROL OF YOUR M&A DEAL

PNC is the only bank to provide full service from end to end



## ELIMINATE PRINTING AND MAILING OF PRE-CLOSING DEAL DOCUMENTS

- Distribute pre-closing documents, including stockholder consents, 280G consents and joinders.
- Collect signatures.
- Tally results to accelerate the closing.

## USE INDUSTRY-LEADING TECHNOLOGY TO STREAMLINE THE PAYMENT PROCESS

- Complete and submit documents online.
- Allow shareholders to complete and submit deal documents online.

## SET UP ESCROW ACCOUNTS

- Work with PNC’s experienced and responsive team.
- Provide rapid turnaround on review and execution of the escrow agreement.
- Tailor a program to meet the needs of the parties under tight time constraints — sometimes in a matter of hours.

## DELIVER COMPENSATION PAYMENTS

- Manage compensation payments to former employees so that the seller’s payroll does not need to remain open after closing.
- Get flexible solutions for current and former employees to ensure vested and unvested payments are made in a timely manner.



### READY TO HELP

At PNC, we combine a wider range of financial resources with a deeper understanding of your business to help you achieve your goals. To learn more, please contact your Relationship Manager.

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