

Morningstar Indices

Index Name**Index Description**

Morningstar LSTA US Leveraged Loan Index

The Morningstar LSTA US Leveraged Loan Index is a market-value weighted index designed to measure the performance of the US leveraged loan market.

Morningstar U.S. Dividend Growth Index

The Morningstar U.S. Dividend Growth Index tracks U.S.-based securities with a history of uninterrupted dividend growth. The index is a subset of the Morningstar U.S. Market Index, a broad market index representing 97% of U.S. equity market capitalization. This Index does not incorporate Environmental, Social, or Governance (ESG) criteria.

Morningstar U.S. Large Cap

The index measures the performance of US large-cap stocks. These stocks represent the largest 70 percent capitalization of the investable universe. This Index does not incorporate Environmental, Social, or Governance (ESG) criteria.
