CUSTOMIZED SOLUTIONS. COMMITTED RELATIONSHIPS. PROVEN RESULTS.



PNC Business Credit has what it takes to get your deal done.

It takes time and commitment to understand your current situation and vision as well as a comprehensive suite of financial products to achieve your goals. Private equity groups, middle market companies and larger corporations rely on our knowledgeable resources and superior execution to solve problems and deliver results. **Contact us to get your deal done.**

A Full Suite of Financing Solutions

PNC Business Credit can help you strengthen, grow and transform your company through identification of the best senior secured finance solution to meet your unique business needs.

ASSET-BASED LENDING

- Senior secured revolving lines of credit against accounts receivable and inventory
- Term loans based on fixed assets to support acquisitions, refinancings, recapitalizations and business transformations

CASH FLOW FINANCE

- Flexible solutions through Steel City Capital Funding, PNC Business Credit's cash flow lending division
- Cash flow term loans advanced in conjunction with asset-based revolving lines of credit
- First out or priority cash flow revolvers and term loans as part of a unitranche structure with a third-party direct lender

CHANNEL FINANCE

 Creative financing solutions for technology vendors and their channel partners in a strategic, go-to-market collaboration with WeFi Technology

RETAIL FINANCE

- Flexible capital solutions for retailers across a wide variety of industries and formats
- Customized solutions for business transformations and retailers' evolving business models

TECHNOLOGY FINANCE

- Recurring revenue loans for private equity-backed enterprise software and technology-enabled companies
- PNC only, club bank deals and first out debt as part of broader unitranche structures
- Ability to execute transactions of varying sizes across multiple jurisdictions

ADDITIONAL FINANCING SOLUTIONS

- A/R Securitizations
- Cross-Border & International Financing
- Sponsor Solutions & Fund Finance
- Structured Equipment Finance Solutions



PNC BUSINESS CREDIT

900+ DEALS

in the Past 6 Years

\$70+ BILLION

in Commitments Under Management

750+

Sponsor Relationships

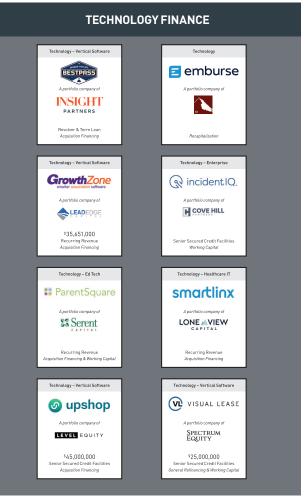
TOP 4

Middle Market Asset-Based Bookrunner¹



Our Results Are Better Because Our Approach Is Better.









*A portion of the funding provided by Steel City Capital Funding, a division of PNC Bank.

1 LSEG as of 03/31/24.

PNC and PNC Bank are registered marks of The PNC Financial Services Group, Inc. Asset-based lending is provided by PNC Business Credit, a division of PNC Bank, National Association ("PNC Bank") and PNC Financial Services UK Ltd. (an indirect wholly owned subsidiary of PNC Bank) in the United Kingdom. Specialty finance products are provided by Steel City Capital Funding, a division of PNC Bank. In Canada, PNC Bank Canada Branch, the Canadian branch of PNC Bank, provides bank deposit, treasury management, lending (including asset-based lending) and leasing products and services. Deposits with PNC Bank Canada Branch are not insured by the Canada Deposit Insurance Corporation. Lending, leasing and equity products and services, as well as certain other banking products and services, require credit approval.

©2024 The PNC Financial Services Group, Inc. All rights reserved.

CIB BC PDF 0324-034-2430602

